

Principal Asset Management Berhad
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Client: Message and acknowledgement on Vulnerable client status

At Principal we are committed to putting our clients first by delivering services that are guided by fairness, empathy, and a genuine understanding of our clients' needs. We understand that some clients may find themselves in vulnerable situations due to a variety of circumstances, including permanent or temporary disabilities, recent significant life events such as unemployment or the loss of a main breadwinner, low financial resilience, limited financial knowledge or less technology savvy.

To ensure we provide the best possible care and support, we are putting extra effort into identifying and servicing clients who may need special attention. If you believe that you fall under the category of a vulnerable client, we encourage you to declare yourself by checking the appropriate box below.

- I am not a vulnerable client
- I am a vulnerable client [*kindly provide further explanation*]

Please rest assured that any information provided will be used solely for the purpose of offering enhanced care and support tailored to your specific needs. We are committed to maintaining the highest standards of confidentiality, and this information will not be used to prejudice or discriminate against you in any way.

Your well-being and satisfaction are at the core of everything we do, and we are here to support you every step of the way.

Completed By:

Name:	
NRIC/Passport No:	
Email:	
Mobile Number:	
Date:	
Signature:	