

THIS IS A COMBINED SUPPLEMENTAL INFORMATION MEMORANDUM WHICH HAS TO BE READ IN CONJUNCTION WITH THE **RESPECTIVE FUND’S** EXISTING INFORMATION MEMORANDUM

COMBINED SUPPLEMENTAL INFORMATION MEMORANDUM

Manager : Principal Asset Management Berhad (199401018399 (304078-K))
Trustee : HSBC (Malaysia) Trustee Berhad (193701000084 (1281-T))

Fund Name	This Combined Supplemental Information Memorandum is dated 18 December 2025 and is to be read in conjunction with the following documents <i>(collectively defined as “Existing Information Memorandum”)</i> :
Principal Islamic Institutional Sukuk Fund	Information Memorandum Issue No. 3 dated 22 November 2019, and the First Supplemental Information Memorandum is dated 26 February 2024.
Principal Islamic Malaysia Government Sukuk Fund	Information Memorandum Issue No. 1 dated 21 June 2021, and the First Supplemental Information Memorandum is dated 26 February 2024

The Securities Commission Malaysia has not authorised or recognised the Fund(s) and a copy of this Combined Supplemental Information Memorandum has not been registered with the Securities Commission Malaysia.

The lodgement of this Combined Supplemental Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund(s) or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Combined Supplemental Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Principal Asset Management Berhad who is responsible for the Fund(s) and takes no responsibility for the contents in this Combined Supplemental Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Combined Supplemental Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

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SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM AND THIS COMBINED SUPPLEMENTAL INFORMATION MEMORANDUM. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

IMSF IS A MULTI-CLASS FUND AND IS ALLOWED TO ESTABLISH NEW CLASS(ES) FROM TIME TO TIME AS MAY BE DETERMINED BY THE MANAGER.

INVESTORS SHOULD BE AWARE THAT THE CAPITAL OF IISF AND IMSF WILL BE ERODED WHEN IISF AND IMSF DECLARES DISTRIBUTION OUT OF CAPITAL AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

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1.0. GENERAL

- 1.1 This Combined Supplemental Information Memorandum will be applicable to the following documents and is issued to reflect the amendments made to the respective Funds' Existing Information Memorandum as stated under paragraph 2.0 below:
- (a) This Combined Supplemental Information Memorandum shall be referred to as the Second Supplemental Information Memorandum and is supplemental to the Information Memorandum Issue No. 3 dated 22 November 2019, and the First Supplemental Information Memorandum dated 26 February 2024 for Principal Islamic Institutional Sukuk Fund.
 - (b) This Combined Supplemental Information Memorandum shall be referred to as the Second Supplemental Information Memorandum and is supplemental to the Information Memorandum Issue No. 1 dated 21 June 2021, and the First Supplemental Information Memorandum dated 26 February 2024 for Principal Islamic Malaysia Government Sukuk Fund.
- 1.2 All terms used in this Combined Supplemental Information Memorandum shall have the same meanings as those defined in the Definitions Chapter of the respective Funds' Existing Information Memorandum unless where the context otherwise requires.
- 1.3 The amendments as set out in paragraph 2.1 will take effect on the date of this Combined Supplemental Information Memorandum.

2.0. FEES AND EXPENSES

- 2.1. The paragraph below has been inserted **under the section of "Other expenses"** in the respective Funds' Existing Information Memorandum:
- costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority, ministry, agency or department;
 - costs, fees and expenses incurred in relation to the subscription, renewal and/or licensing of the performance benchmark for the Fund;
 - costs, fees and expenses incurred in the engagement and provision of a registrar, administrator and/or transfer agent services;
 - costs, fees and expenses incurred in the provision of any electronic or digital invoicing.

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