

FIRST SUPPLEMENTAL INFORMATION MEMORANDUM FOR CIMB-PRINCIPAL GLOBAL MULTI ASSET INCOME FUND 2

Manager : **CIMB-Principal Asset Management Berhad (304078-K)**

Trustee : **Deutsche Trustees Malaysia Berhad (763590-H)**

This First Supplemental Information Memorandum is dated 27 February 2018 and is to be read in conjunction with the Information Memorandum for CIMB-Principal Global Multi Asset Income Fund 2 dated 10 February 2015 ("Information Memorandum").

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM AND THIS FIRST SUPPLEMENTAL INFORMATION MEMORANDUM. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS IS A FIRST SUPPLEMENTAL INFORMATION MEMORANDUM WHICH HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM

1.0 GENERAL

- 1.1 This First Supplemental Information Memorandum is issued to reflect the amendments made to the Information Memorandum as stated under paragraph 2 below.
- 1.2 All terms used in this First Supplemental Information Memorandum shall have the same meanings as those defined in the Definitions Chapter of the Information Memorandum unless where the context otherwise requires.
- 1.3 All information provided herein is practicable as at 31 January 2018 and shall remain current and relevant as at such date.

2.0 Other Information

- 2.1 The 2nd paragraph under "Distribution of the Fund" on page 32 has been replaced with the following:
- "However, pursuant to the Deed, the Manager has the right to make provisions for reserves in respect of distribution of the Fund. If the distribution available is too small or insignificant, any distribution may not be of benefit to the Unit holders as the total cost to be incurred in any such distribution may be higher than the amount for distribution. The Manager has the discretion to decide on the amount to be distributed to the Unit holders. We also have the discretion to make income distribution on an ad-hoc basis, taking into consideration the level of its realised income and/or realised gains, as well as the performance of the Fund."
- 2.2 The 3rd, 4th and 5th paragraphs under "Distribution of the Fund" on page 32 of the Information Memorandum have been deleted.
- 2.3 The 6th paragraph under "Distribution of the Fund" on page 32 of the Information Memorandum has been replaced with the following:
- "All units held at the end of the distribution period will be entitled to distribution. Each unit will receive the same distribution for a distribution period regardless of when those units were purchased. The distribution amount to be received by each Unit holder is in turn calculated by multiplying the total number of units held by a Unit holder in the Class by the cent per unit distribution amount. On the distribution date, the NAV per unit will adjust accordingly."
- 2.4 The 8th paragraph under "Distribution of the Fund" on page 32 of the Information Memorandum has been replaced with the following:
- "If units are issued as a result of the reinvestment of a distribution or other circumstance after you have withdrawn your investment from the Class, those additional units will then be automatically withdrawn by us if the number of units are below the minimum balance and the proceeds will be paid to you."

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